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RESEARCH ARTICLE

STEM CELLS AND REGENERATION

Root developmental programs shape the *Medicago truncatula* nodule meristem

Henk J. Franssen^{1,†}, Ting Ting Xiao¹, Olga Kulikova¹, Xi Wan^{1,*}, Ton Bisseling^{1,2}, Ben Scheres³ and Renze Heidstra³

ABSTRACT

Nodules on the roots of legume plants host nitrogen-fixing *Rhizobium* bacteria. Several lines of evidence indicate that nodules are evolutionarily related to roots. We determined whether developmental control of the *Medicago truncatula* nodule meristem bears resemblance to that in root meristems through analyses of root meristem-expressed *PLETHORA* genes. In nodules, *MtPLETHORA 1* and *2* are preferentially expressed in cells positioned at the periphery of the meristem abutting nodule vascular bundles. Their expression overlaps with an auxin response maximum and *MtWOX5*, which is a marker for the root quiescent center. Strikingly, the cells in the central part of the nodule meristem have a high level of cytokinin and display *MtPLETHORA 3* and *4* gene expression. Nodule-specific knockdown of *MtPLETHORA* genes results in a reduced number of nodules and/or in nodules in which meristem activity has ceased. Our nodule gene expression map indicates that the nodule meristem is composed of two distinct domains in which different *MtPLETHORA* gene subsets are expressed. Our mutant studies show that *MtPLETHORA* genes function redundantly in nodule meristem maintenance. This indicates that *Rhizobium* has recruited root developmental programs for nodule formation.

KEY WORDS: *Medicago truncatula*, Nodule meristem, *PLETHORA* genes, *DR5*

INTRODUCTION

The interaction between legumes and soil-borne bacteria, collectively known as rhizobia, leads to the formation of new organs called root nodules (Stougaard, 2001; Limpens and Bisseling, 2003). As nodules are formed on roots it has been hypothesized that the nodule developmental program is derived from the lateral root developmental program (Nutman, 1948; Hirsch et al., 1997; Mathesius et al., 2000; de Billy et al., 2001; Roudier et al., 2003; Bright et al., 2005; Desbrosses and Stougaard, 2011). Recently, the expression of several root meristem regulators has been observed in the nodule meristem (NM) (Osipova et al., 2011, 2012; Roux et al., 2014), thereby providing molecular support for this hypothesis. However, whether the identified genes function in the formation of NM and root meristem (RM), a prerequisite for

concluding that the nodule developmental program is derived from that of the root, has thus far remained unclear.

Root tissues are continuously replenished by stem cells, and in *Arabidopsis* these stem cells surround the quiescent center (QC) cells (Dolan et al., 1993). The QC functions as a so-called organizer and is essential for maintenance of the surrounding stem cells (van den Berg et al., 1997), and together they form the stem cell niche. The daughter cells of these stem cells form files of transit-amplifying cells and, together with the stem cell niche, they form the RM (Heidstra and Sabatini, 2014). Auxin accumulation is crucial for the specification of the stem cell niche in the *Arabidopsis* RM, which colocalizes with an auxin concentration and response maximum (Sabatini et al., 1999; Blilou et al., 2005; Petersson et al., 2009). Several *Arabidopsis* transcription factors have been identified that are required for proper formation and function of the root stem cell niche, among them WUSCHEL-RELATED HOMEBOX 5 (*WOX5*) (Sarkar et al., 2007), SCARECROW (*SCR*) (Di Laurenzio et al., 1996; Sabatini et al., 2003) and four *PLETHORA* (*PLT*) factors (Aida et al., 2004; Galinha et al., 2007). *WOX5* transcript accumulates specifically in the QC and mutant analyses have revealed that it is required for columella stem cell maintenance (Sarkar et al., 2007). *PLT* genes are part of the small *AINTEGUMENTA-LIKE* (*AIL*) gene clade of transcriptional regulators within the large *AP2/ERF* family (Horstman et al., 2014). Among this clade, *PLT1-4* are essential for root formation as their higher order mutants are rootless (Galinha et al., 2007). In *plt1*, *plt2* double mutants, stem cells and transit-amplifying cells are lost, while ectopic *PLT1* and *PLT2* expression is sufficient to induce root niche formation (Aida et al., 2004; Galinha et al., 2007). This shows that a combination of *PLT1* and *PLT2* is most indicative for RM activity. A gradient of *PLT* activity controls root zonation and the highest *PLT* concentration localizes to the stem cell niche (Mähönen et al., 2014).

Legume nodule formation is initiated by dedifferentiation of cortical cells, which divide and form the nodule primordium. Upon infection by the microsymbiont, the NM is formed at the apex of the primordium (Timmers et al., 1999; Stougaard, 2001; Limpens and Bisseling, 2003). In the model legume *Medicago*, which forms nodules with a persistent meristem at its apex, nodule development can be divided into six stages based on the sequential pattern of anti- and periclinal cell divisions in inner cortical cell layers C3–C5, endodermis and pericycle (Xiao et al., 2014). The cluster of cells formed up until stage V is called the nodule primordium. It consists of six to eight cell layers derived from pericycle and endodermis, about eight cell layers of infected cells derived from the inner cortical cell layers C5 and C4, and a few cell layers derived from cortical cell layer C3 that will develop into the NM (Xiao et al., 2014). From stage VI onward the *Medicago* nodule apical meristem becomes functional and adds cells to different nodule tissues: the central tissue, consisting of infected and non-infected cells,

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and the peripheral tissues including the nodule cortex, endodermis and parenchyma. The latter contains vascular bundles that develop from nodule vascular meristems (NVMs) (Roux et al., 2014). The part of the NM that adds cells to the central tissue forms a large domain at the apex and is composed of four to six cell layers. Transition of meristem cells to the central tissue cells is accompanied by a switch from mitosis to endoreduplication in the cells that become infected by rhizobia (Cebolla et al., 1999).

Recent studies confirmed the expression of orthologs of a number of known *Arabidopsis* RM regulators in the nodule, among them *MtWOX5*, *MtPLT2* and *MtBBM/PLT4* (Osipova et al., 2011, 2012; Roux et al., 2014). These genes appeared to be expressed in the central meristem region and at the tip of the nodule vascular bundles, where maximum DR5 activity is also observed (Couzigou et al., 2014), suggesting that a root-like developmental program is operational in the NM. To functionally address whether the nodule developmental program is regulated by factors similar to those that are key in controlling the *Arabidopsis* root developmental program, we studied the expression of *MtPLT* genes in the NM and the effect of their knockdown on nodule formation. Based on these results we propose that the NM consists of distinct central and peripheral meristematic domains and that four *MtPLT* genes (*MtPLT1-4*) redundantly control nodule formation and NM maintenance. This is reminiscent of the described function of *AtPLT* genes in root development and suggests that rhizobia have recruited major regulators of root development.

RESULTS

Medicago truncatula orthologs of *AtPLT* genes

Recent studies showed that orthologs of *AtPLT* genes, named *MtPLT2* (*Medtr4g65370*) and *MtBBM/PLT4* (*Medtr7g080460*) are expressed in the NM (Boutillier et al., 2002; Hofhuis et al., 2013; Limpens et al., 2013; Roux et al., 2014). We asked whether the other *Medicago* *PLT* orthologs are also expressed in the NM and performed reciprocal BLAST searches (in Mt4.0v1) using the *AtPLT* protein sequences as a query to identify their homologs in *Medicago* (Table 1; supplementary material Fig. S1) (Tamura et al., 2011). Alignment of all *Arabidopsis* and *Medicago* *PLT* protein sequences using *Vitis vinifera* as an outgroup shows that there are single *Medicago* orthologs of *AtBBM/PLT4* and *AtPLT5*, which we named *MtPLT4* (*Medtr7g080460*) and *MtPLT5* (*Medtr4g127930*), respectively (supplementary material Fig. S1). The phylogeny of the *AtPLT1/2* and *AtPLT3/7* subclades indicates that in *Medicago* ancestral gene duplications have occurred, independent from those observed in *Arabidopsis*, generating *Medtr2g09180* and *Medtr4g65370* that reside in the *AtPLT1/2* clade and *Medtr5g031880* and *Medtr8g068510* that reside in the *AtPLT3/7*

clade. Because of the independent gene duplication events in *Arabidopsis* and *Medicago* a direct orthology link between genes in the *PLT1/2* and *PLT3/7* clades cannot be drawn. Nevertheless, comparison of the expression patterns indicates that *AtPLT3* and *Medtr5g031880* are expressed in the RM, whereas *AtPLT7* and *Medtr8g068510* are not [Galinha et al., 2007; Prasad et al., 2011; The *Medicago truncatula* Gene Expression Atlas Project (<http://mtgea.noble.org/v3/>)]. Based on these data and to keep in line with the previously designated *MtPLT2* (Limpens et al., 2013), we utilize from now on the following nomenclature: *Medtr2g09180* (*MtPLT1*), *Medtr4g65370* (*MtPLT2*), *Medtr5g031880* (*MtPLT3*) and *Medtr7g080460* (*MtPLT4*) (Table 1). The proposed gene annotations were subsequently used to design primers (supplementary material Table S5) to enable gene expression studies by qPCR. Our data reveal that all four *MtPLT* genes are expressed in nodules, albeit at lower levels than in roots (Fig. 1A).

A pre-existing and growing root that can be inoculated to induce nodulation is crucial for the analysis of *MtPLT* function in nodules. Therefore, the maintenance of the RM, a process for which four redundantly acting *PLT* genes are essential in *Arabidopsis* (Aida et al., 2004; Galinha et al., 2007; Mähönen et al., 2014), should be ensured. To this end, the function of *MtPLT* genes must be tested in the *Medicago* RM. At present, mutants are only available for *MtPLT1*, 2 and 4 (<http://bioinfo4.noble.org/mutant/>), hampering the generation of a quadruple mutant in *Medicago* as a tool to determine via genetics whether the four *MtPLT* genes are the redundantly acting orthologs of *Arabidopsis* *PLT1-4*. Instead, we reduced the expression of *MtPLT1* and *MtPLT2* (*MtPLT1i,2i*), or of *MtPLT3* and *MtPLT4* (*MtPLT3i,4i*) or of all four *MtPLT* genes (*MtPLTi*) simultaneously by RNA interference (RNAi) under the control of the 35S promoter by *Agrobacterium rhizogenes*-mediated root transformation (supplementary material Fig. S2) (Limpens et al., 2004). Eight days after transferring the transformed plantlets to perlite, we counted the number of roots growing from transgenic calli. On 18 calli of empty vector-transformed plantlets, 58 transgenic roots of more than 3 cm in length were grown (supplementary material Fig. S2A-C, arrow; Table S1). By contrast, no transgenic roots longer than 3 cm were grown from 16 calli of 35S*MtPLTi* plants. On these calli, only four transgenic roots of 1–2 cm in length were grown (supplementary material Fig. S2H,I, arrowhead) and numerous small outgrowths were detected (supplementary material Fig. S2E,F, red). Analyses of the transgenic short roots shows that the RM is absent, indicating the rapid differentiation of meristematic cells (supplementary material Fig. S2G-I). On 20 calli of 35S*MtPLT1i,2i* transgenic plants 13 short and 9 long transgenic roots were grown, while on 27 calluses of 35S*MtPLT3i,4i* plants 12 short and 66 long transgenic roots were grown (supplementary material Table S1). Thus, downregulation of *MtPLT1* and *MtPLT2* has a more profound effect on RM maintenance than downregulation of *MtPLT3* and *MtPLT4*. This shows that, in analogy to *Arabidopsis* (Aida et al., 2004; Galinha et al., 2007; Mähönen et al., 2014), *MtPLT1-4* redundantly act on root formation and growth and that downregulation of all four *MtPLT* genes severely affects root formation.

MtPLT genes are required for nodule development and NM maintenance

We next asked whether downregulation of individual *MtPLT* genes influences nodule growth, as it was possible that individual members have specific functions in nodules despite the redundancy in their roles in root development. We reduced the expression of the individual *MtPLT* genes by RNAi under the control of the 35S

Table 1. Accession numbers of *A. thaliana* and *M. truncatula* PLETHORA genes

Gene	<i>A. thaliana</i>	<i>M. truncatula</i>
<i>PLT1</i>	<i>At3g20840</i>	<i>Medtr2g09180</i>
<i>PLT2</i>	<i>At1g51190</i>	<i>Medtr4g65370</i>
<i>PLT3</i>	<i>At5g10510</i>	<i>Medtr5g031880</i>
<i>PLT4 (BBM)</i>	<i>At5g17430</i>	<i>Medtr7g080460</i>

The annotation for *Medicago* *PLT1* and *PLT2* is arbitrary (but following a previous annotation by Limpens et al., 2013) because *Medicago* and *Arabidopsis* *PLT1* and *PLT2* genes were formed by independent gene duplication events (see supplementary material Fig. S1). *Medtr5g031880* resides together with *Medtr8g068510* in the *PLT3/7* clade. Because *Medtr5g031880* is, like *AtPLT3*, expressed in the RM whereas *Medtr8g068510* is not, we annotated *Medtr5g031880* as *PLT3*.

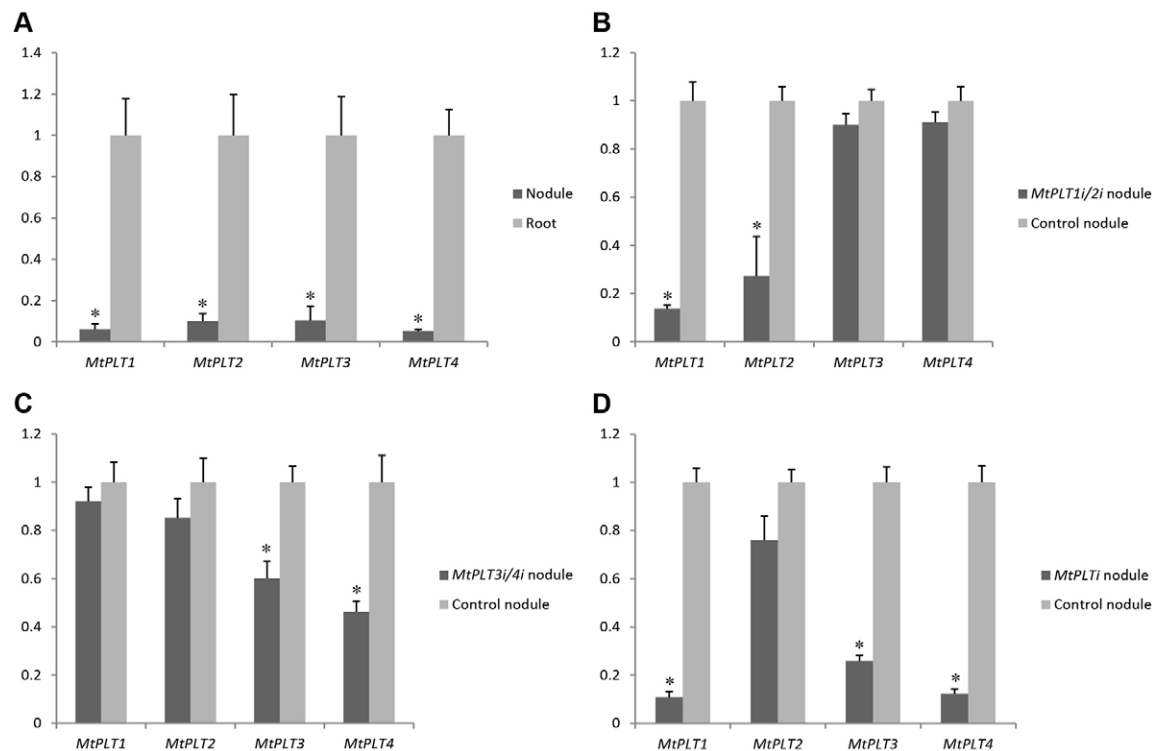


Fig. 1. Quantification of *MtPLT* expression levels in non-transgenic roots and nodules and RNAi nodules. (A) Relative *MtPLT* expression is lower in 15-day-old nodules than in roots (expression is normalized to 1 in roots for each *MtPLT* gene). (B-D) Relative *MtPLT* expression in 15-day-old transgenic nodules of *ENOD12::MtPLT1i,2i* (B), *ENOD12::MtPLT3i,4i* (C) and *ENOD12::MtPLTi* (D) with respect to expression in control nodules (normalized to 1 for each *MtPLT* gene). Quantification was normalized using *MtACTIN-2* as reference gene. Shown are the mean \pm s.e.m. of two (A) or three (B-D) biological replicates. The value of each biological replicate is based on technical triplicates. * $P < 0.05$ (Student's *t*-test).

promoter by *A. rhizogenes*-mediated root transformation. We analyzed nodules formed on at least 15 transgenic roots 15 days post inoculation in experimental duplicates. The level of *MtPLT* gene expression reduction was determined by qPCR on RNA isolated from roots and nodules (supplementary material Fig. S3A-E). This showed that different degrees of RNA reduction were obtained for the different genes in roots as well as in nodules. Notably, RNAi was specific for each of the targeted *MtPLT* genes (supplementary material Fig. S3A-D). However, RNAi did not lead to a significant reduction in nodule number compared with the number of nodules formed on control roots in all replicates (supplementary material Table S2). Next, we investigated in detail the effect of single *MtPLT* gene knockdown on nodule development by analysis of serial microsections of control and transgenic nodules by counting the cell layers in the meristem, infection zone and the fixation zone. Analyses of 20 control nodules collected per replica shows that the NM consists of 4-6 cell layers and the central tissue of 16-19 cell layers distributed over 6-7 cell layers in the infection zone and 10-12 cell layers in the fixation zone (Fig. 2A). We did not observe significant differences between the number of cell layers in single *MtPLT* knockdown and control nodules (supplementary material Fig. S4, Table S3). Altogether, these results indicate that downregulation of individual *MtPLT* genes had no significant effect on nodule development. Subtle effects, however, might have gone unseen owing to variation between transgenic roots after a hairy root transformation (Limpens et al., 2004).

Downregulation of *MtPLT1* and *MtPLT2* has a more profound effect on RM maintenance than downregulation of *MtPLT3* and *MtPLT4*. To demonstrate the effect of reducing gene expression of more than one *MtPLT* gene in nodules, we conducted RNAi using

the *MtENOD12* promoter. During nodule ontogenesis this gene is activated in the nodule primordium, the NM and in the infection zone of mature nodules (Limpens et al., 2009, 2013). We tested the effect of *ENOD12::MtPLT1i,2i*, *ENOD12::MtPLT3i,4i* and *ENOD12::MtPLTi* in triplicate on nodule growth and development. Importantly, *ENOD12::MtPLTi* did not affect transgenic root growth from calluses upon *A. rhizogenes*-mediated transformation (supplementary material Table S1).

The level of downregulation of the *MtPLT* genes was determined by qPCR (Fig. 1B-D). We confirmed that *MtPLT1* and *MtPLT2* RNA levels were reduced in transgenic *ENOD12::MtPLT1i,2i* nodules, whereas *MtPLT3* and *MtPLT4* RNA levels were not (Fig. 1B). Similarly, *MtPLT3* and *MtPLT4* RNA levels were reduced in *ENOD12::MtPLT3i,4i* nodules, whereas *MtPLT1* and *MtPLT2* RNA levels were not (Fig. 1C). In transgenic *ENOD12::MtPLTi* nodules, all four *MtPLT* genes were reduced in expression, albeit to different levels (Fig. 1D). On transgenic *ENOD12::MtPLTi*, *ENOD12::MtPLT1i,2i* or *ENOD12::MtPLT3i,4i* roots the number of nodules was significantly reduced (Mann-Whitney test, $P < 0.01$ for *ENOD12::MtPLTi*, $P < 0.05$ for *ENOD12::MtPLT1i,2i* and *ENOD12::MtPLT3i,4i*; supplementary material Table S4) compared with control roots.

All compound *ENOD12::MtPLT* RNAi transgenic nodules were smaller than those on control transgenic roots. To determine potential causes of the size reduction, we analyzed longitudinal sections of transgenic nodules collected in triplicate 15 days after inoculation, and observed a high percentage of phenotypically aberrant nodules (Fig. 2, Table 2). We classified the nodule phenotypes into two groups: class I, in which the number of cell layers in meristem and infection zone is reduced (Fig. 2B,D); and

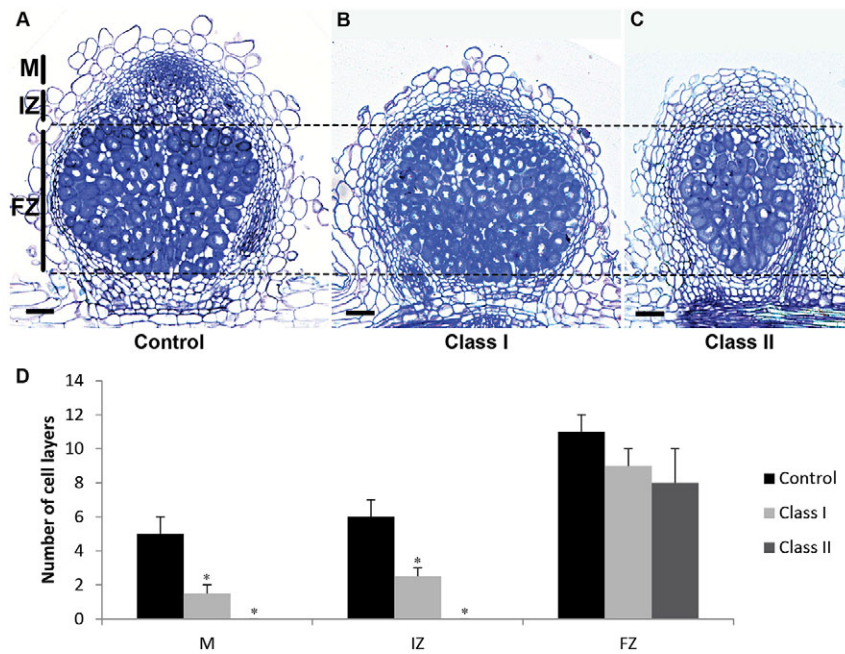


Fig. 2. RNAi of *MtPLT* genes affects *Medicago* nodule development. (A) Control wild-type nodule. In addition to nodules of wild-type appearance, two classes of nodules are formed when more than one *MtPLT* gene is knocked down. (B) Representative class I nodule. The number of cell layers in meristem (M) and infection zone (IZ) is reduced. (C) Typical class II nodules lacking a meristem and infection zone. All infected cells in the fixation zone (FZ) originate from primordium cells derived from C4 and C5 cortex layers. (D) Comparison of the average number of cell layers in meristem, infection zone and fixation zone in 20 control and 16 *ENOD12::MtPLTi* (5 class I and 11 class II) show that the meristem and infection zone are not present in class II nodules, whereas in class I nodules the number of meristem and infection zone cell layers is reduced. * $P < 0.05$ (Student's *t*-test). Error bars indicate s.e.m. Scale bars: 75 μ m.

class II, which lack the NM and the infection zone (Fig. 2C,D). These class II nodules only consist of six to ten layers of infected cells (Fig. 2C). Notably, a complete block of meristem formation still permits the generation of nodules with six layers of infected cells, which are derived from the C4 and C5 cortical cells (Xiao et al., 2014). These results indicate that *MtPLT* activity is needed for proper NM formation and maintenance, but not for the infection of primordium cells. This does not exclude the possibility that *MtPLT* gene activity may be required for the infection of cell layers in the infection zone derived from the NM.

In nodules formed on *ENOD12::MtPLTi1,2i* and *ENOD12::MtPLT3i,4i* roots, the majority of the affected nodules were grouped into class I (Table 2). By contrast, the majority of *ENOD12::MtPLTi* nodules fell into class II ($n=11$ out of 16, Table 2). These results show that the downregulation of all four *MtPLT* genes simultaneously has a more dramatic effect on NM formation and maintenance than the downregulation of a combination of only two *MtPLT* genes. In conclusion, our results show that *MtPLT* genes redundantly affect NM formation.

***MtPLT* promoter activity marks the *Medicago* RM**

A striking difference between *PLT*-directed root and nodule growth is that *MtPLT3i/4i* affects nodule growth, whereas *Atplt3/Atplt4* knockout and *MtPLT3i/4i* knockdown minimally affect root growth (Fig. 2, Table 2; supplementary material Table S1) (Galinha et al., 2007). To seek an explanation for this discrepancy, we compared the expression patterns of the different *MtPLT* genes using

pMtPLT::GUS fusions in root and nodule and *in situ* hybridization (ISH) in nodule. *MtPLT* mRNA localization in nodules is in agreement with the GUS staining pattern observed from the respective promoter fusion, indicating that the *pMtPLT::GUS* fusions reflect the true expression pattern of the corresponding genes (Roux et al., 2014) (compare supplementary material Fig. S5 with Fig. 6). In *Arabidopsis*, *AtPLT3* and *AtBBM/PLT4* are expressed in the RM in a pattern that overlaps with, but is slightly different from, that of *AtPLT1* and *AtPLT2* (Galinha et al., 2007). Before testing the activity of *MtPLT* promoters in the NM, we first identified their activity pattern in the root and compared these to markers for auxin (*DR5*) and cytokinin (*TCS*) response and QC activity (*WOX5*).

In primary *Medicago* roots, cell files converge to a group of cells that are suggested to be QC cells (Fig. 3A, arrow). Distal to the presumptive QC cells are the columella cells that accumulate starch granules (Fig. 3A). Similar to the pattern observed in *Arabidopsis* (Sabatini et al., 1999), in *Medicago* roots the highest level of expression from an integrated *DR5::GUS* construct is detected in the proposed stem cell niche (Fig. 3B). Comparison of *MtPLT1::GUS*, *MtPLT2::GUS*, *MtPLT3::GUS* and *MtPLT4::GUS* expression patterns shows that they overlap most in the RM. The highest expression domains coincide with the root stem cell niche, similar to *AtPLT* gene expression patterns (Galinha et al., 2007). However, the *MtPLT3::GUS* (Fig. 3E) and *MtPLT4::GUS* (Fig. 3F) expression patterns extend into the vascular tissue (supplementary material Fig. S6). It is interesting that *AtPLT3* and *AtBBM/PLT4*

Table 2. Phenotypes of *MtPLT* RNAi nodules

RNAi	<i>n</i>	WT (%)	Class I (%)	Class II (%)	Class I+II (%)
<i>ENOD12::MtPLT1i,2i</i>	54	19 (35)	25 (46)	10 (19)	35 (65)
<i>ENOD12::MtPLT3i,4i</i>	23	9 (39)	9 (39)	5 (22)	14 (61)
<i>ENOD12::MtPLTi</i>	21	5 (24)	5 (24)	11 (52)	16 (76)
Control	50	47 (94)	3 (6)	0 (0)	3 (6)

n is the total number of nodules collected over three independent biological replicates. Class I: reduced number of layers of C3-derived meristem cells and of C4- and C5-derived infection zone. Class II: no meristem and no infection zone, only infected primordium cells derived from C4 and C5. Class I+II is the combined number of nodules with a phenotype. Phenotypes are statistically significantly different between *ENOD12::MtPLT1i,2i* or *ENOD12::MtPLT3i,4i* versus *ENOD12::MtPLTi* ($P < 0.05$, Fisher's exact test). WT, wild type.

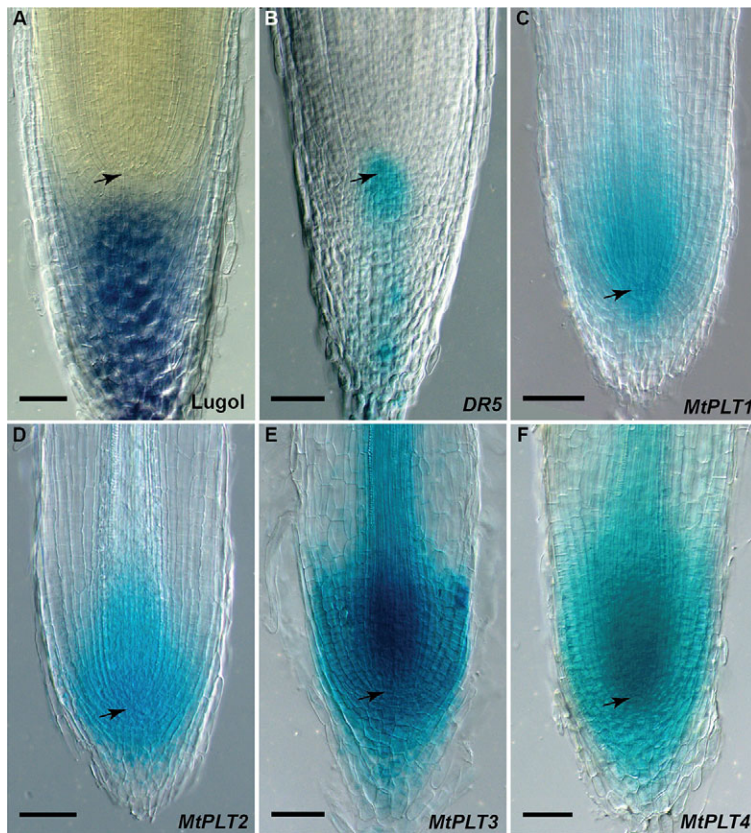


Fig. 3. *MtPLT* and *DR5* promoter activity in the *Medicago* root meristem. (A) *M. truncatula* root tip stained with lugol to visualize starch granules. Cell files converge to a central point showing the presence of presumptive QC cells. Distally are the columella cells that accumulate starch. (B) A *DR5::GUS* transgenic root shows *DR5* promoter activity in a cluster of cells encompassing the QC. (C–F) The *MtPLT1::GUS* (C), *MtPLT2::GUS* (D), *MtPLT3::GUS* (E) and *MtPLT4::GUS* (F) expression patterns overlap, with the highest activity in and around the QC. Arrows indicate the location of the presumptive QC. Scale bars: 75 μ m.

fusion protein accumulation extends into the vascular tissue of the *Arabidopsis* root as well (Galinha et al., 2007). It has been shown that the activity pattern of *MtWOX5::GUS* also marks the proposed stem cell niche (Osipova et al., 2012). Hence, *MtPLT::GUS*, *DR5::GUS* and *MtWOX5::GUS* expression patterns can be used to mark RM-like compartments in *Medicago* nodule organogenesis.

***MtPLT::GUS* promoter activity in nodule primordia**

The dramatic reduction in nodule numbers on the *MtPLTi* root indicates that *MtPLT* gene activity is crucial for nodule primordium formation. If so, *MtPLT* genes should be expressed in nodule primordia. To test this, we analyzed sections of *pMtPLT::GUS*-containing transgenic hairy roots for promoter activation in stage II–V nodule primordia (Fig. 4) (Xiao et al., 2014). Stage II–III nodule primordia (Fig. 4A,C,E,G) are characterized by active cell division in the pericycle and the innermost cortical cell layer, whereas endodermis cells are yet to divide (Xiao et al., 2014), and are distinct from *Medicago* lateral root primordia in which endodermis cell division precedes inner cortical cell division (Herrbach et al., 2014). The promoters of all four *MtPLT* genes are active in cells of stage II–III nodule primordia (Fig. 4A,C,E,G) and remain active in the later stages of nodule primordium development (Fig. 4B,D,F,H). These analyses revealed that the promoters of *MtPLT1–4* are indeed activated in nodule primordia (Fig. 4), corroborating their crucial role in nodule formation.

Patterns of *MtPLT* activation and the auxin and cytokinin response mark distinct domains in the NM

Cells in the *Medicago* NM divide for a prolonged time, suggesting that stem cells might contribute to the maintenance of the NM. *DR5::GFP* (Couzigou et al., 2014) and *MtWOX5::GUS* (Osipova et al., 2012) activity patterns have been allocated to distinct

peripheral regions in the NM abutting vascular bundles (Fig. 5A,B, arrows). Assuming that *DR5::GUS* and *MtWOX5::GUS* colocalize to areas of stem cell activity in nodules, in analogy to the situation in roots, this suggests that stem cells are present in the NM periphery. Recently, the expression of several auxin-responsive genes in the central part of the NM has been reported (Limpens et al., 2013; Breakspear et al., 2015; Roux et al., 2014), suggesting that auxin signaling occurs in this region of the NM. Indeed, upon prolonged incubation (16 h), *DR5* activity becomes detectable throughout the vascular bundles and the nodule apex (Fig. 5C, arrowhead), including the central part of the NM. Such dynamics of GUS staining is only observed in *DR5::GUS* nodules and suggests that auxin signaling occurs throughout the NM, albeit at different levels in the central and peripheral parts.

For both *MtPLT1::GUS* and *MtPLT2::GUS*, we observed GUS activity foci in discrete domains within the nodule apex (Fig. 5D,E, arrows). These domains of high *MtPLT1* and *MtPLT2* promoter activity appear embedded in a region with lower GUS activation encompassing the NM. By contrast, *MtPLT3::GUS* and *MtPLT4::GUS* are activated throughout the nodule apex (Fig. 5F,G, arrowhead).

To determine whether the expression patterns of *DR5::GUS*, *MtWOX5::GUS*, *MtPLT1::GUS* and *MtPLT2::GUS* in the NM periphery overlap, we analyzed serial sections from the nodule apex downwards. *DR5* and *MtWOX5* activity is present in a subpopulation of cells within the apex adjacent to the vascular bundle (Fig. 6A,D). In subsequent sections, the radial tissue organization of a vascular bundle becomes apparent and all cells of this vascular bundle display *DR5* and *MtWOX5* activity (Fig. 6B,E). Finally, within this radially organized domain, xylem (Fig. 6, white arrow) and phloem can be discriminated. At the developmental stage corresponding to this position, the activity of

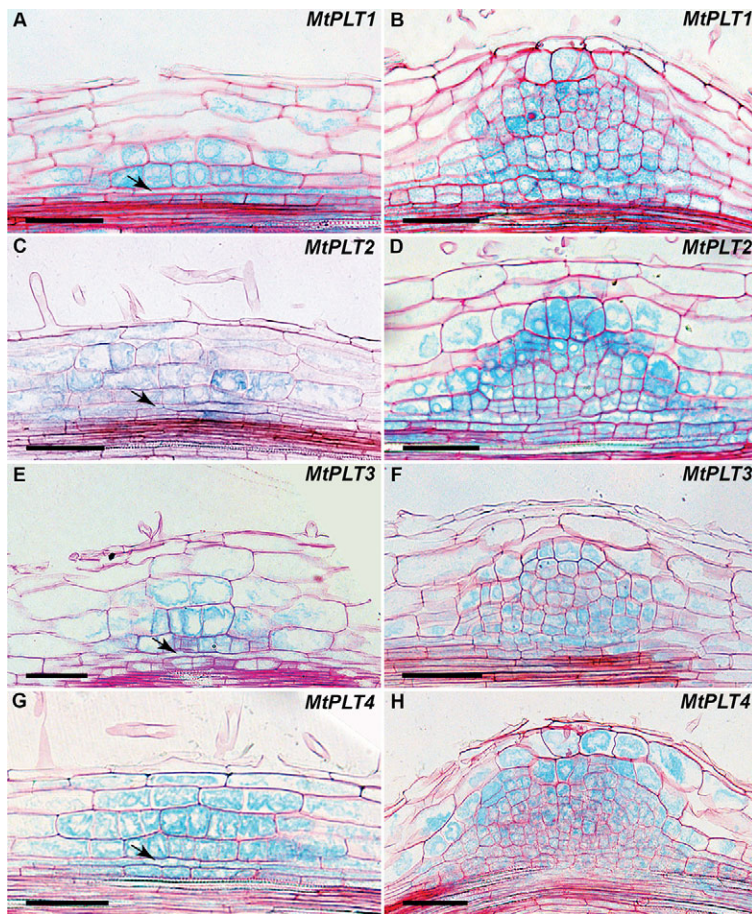


Fig. 4. *MtPLT* genes are activated in the nodule primordium. (A,C,E,G) Nodule primordia at stage II (according to Xiao et al., 2014) showing *MtPLT1::GUS* (A), *MtPLT2::GUS* (C), *MtPLT3::GUS* (E) and *MtPLT4::GUS* (G) activity. Endodermis (arrow) cells have not yet divided, whereas cortex cells have. (B,D,F,H) Nodule primordia of stage III-V showing expression of *MtPLT1::GUS* (B, stage IV), *MtPLT2::GUS* (D, stage III), *MtPLT3::GUS* (F, stage III) and *MtPLT4::GUS* (H, stage V) activity. Scale bars: 75 µm.

both *DR5* and *MtWOX5* decreases (Fig. 6C,F). Serial sections through *MtPLT2::GUS* nodules reveals that the highest GUS activity is restricted to cells that are contiguous with nodule vascular bundles (Fig. 6G-I, arrow), resembling the *DR5* (Fig. 6A-C) and the *MtWOX5* (Fig. 6D-F) promoter activity pattern. *MtPLT1::GUS* also displays its highest activity in NVM cells (Fig. 6J, arrow). These analyses show that *MtPLT1*, *MtPLT2*, *MtWOX5* and *DR5* are active in provascular tissue and cells abutting the provascularity, in analogy with their expression pattern in *Medicago* roots (Fig. 3B,D) (Osipova et al., 2011, 2012). A lower *MtPLT1::GUS* and *MtPLT2::GUS* activity is observed in cells in the central part of the NM (Fig. 6G-J, arrowhead). By contrast, representative sections of *MtPLT3::GUS* and *MtPLT4::GUS* stained nodules show that both mark the entire NM and,

in addition, are also activated in cells of the infection zone (Fig. 6K,L), albeit at lower levels.

The colocalization of *MtPLT* gene expression and high *DR5* activity in the periphery of the NM suggests that an auxin-driven root-derived developmental program is operational in the nodule. In addition, several genes in the cytokinin signaling cascade are reported to be activated in the NM (Frugier et al., 2008; Plet et al., 2011; Mortier et al., 2014). To determine the cytokinin response distribution in the NM we studied the expression of *TCS::GUS*, a synthetic cytokinin-responsive promoter (Müller and Sheen, 2008), in transgenic *Medicago* roots and nodules. In roots, *TCS::GUS* activity encompasses mainly the QC and root cap and fades in the vasculature (Fig. 7A), which is similar to the activity in *Arabidopsis* roots (Zürcher et al., 2013). In contrast to the *DR5::GUS* activity

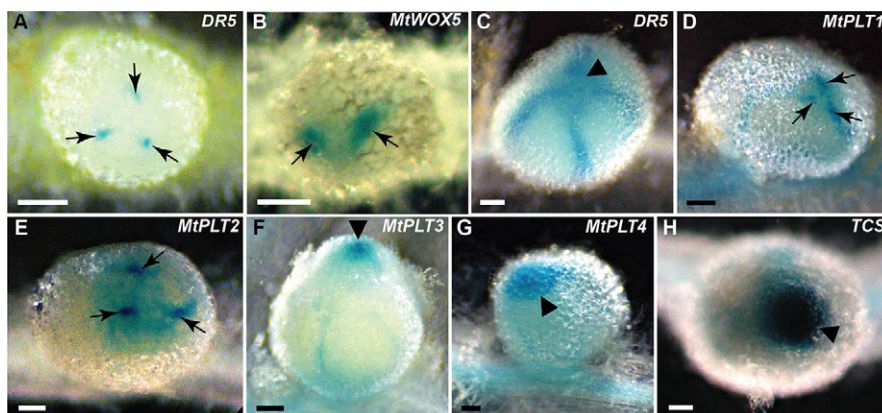


Fig. 5. *DR5*, *MtWOX5*, *MtPLT* and *TCS* promoter activities in nodules. (A,B) Top view of a *DR5::GUS* nodule (A) and an *MtWOX5::GUS* (B) nodule shows GUS activity in distinct regions at the periphery of the NM (arrows). (C) Upon prolonged incubation, GUS activity becomes apparent throughout the NM in *DR5::GUS* nodules (arrowhead). (D,E) Top views of *MtPLT1::GUS* (D) and *MtPLT2::GUS* (E) nodules show highest GUS activity in discrete regions in the periphery of the NM (arrows), with lower GUS activity throughout the NM. (F,G) *MtPLT3::GUS* (F) and *MtPLT4::GUS* (G) activity throughout the NM (arrowheads). (H) Top view of a *TCS::GUS* nodule marking the whole NM. All nodules were sampled 15 days after inoculation. Scale bars: 75 µm.

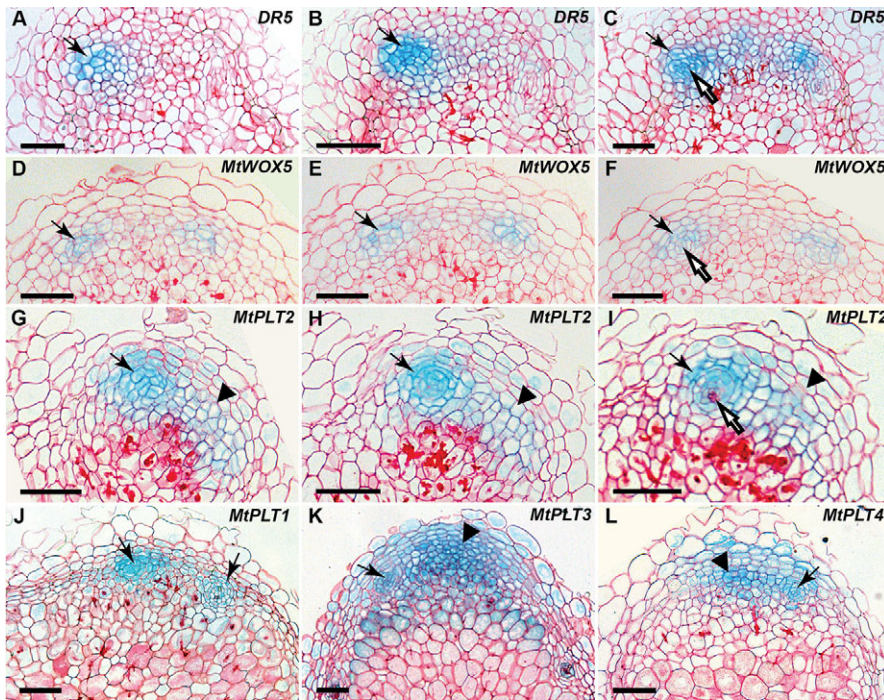


Fig. 6. *DR5::GUS*, *MtWOX5::GUS* and *MtPLT::GUS* expression patterns in nodules. (A–C) Serial tangential sections of 2 h-stained nodules to specifically localize the *DR5::GUS* activation region. *DR5* activity first appears in a group of cells (A, black arrow) that appear morphologically distinct from surrounding cells in the NM. In subsequent sections, *DR5* activity reached a maximum (B) and remains in cells that are part of the nodule vascular bundle (C). (D–F) Serial tangential sections of *MtWOX5::GUS* nodules shows a comparable pattern to *DR5::GUS*. White arrows indicate differentiation of xylem in the nodule vascular bundle (compare A and D, B and E, and C and F). (G–I) Serial sections of *MtPLT2::GUS* nodules show that the highest *MtPLT2::GUS* activity is in the NVM (black arrows). A lower *MtPLT2::GUS* activity is present in the central region of the NM (arrowheads). (J–L) Representative and illustrative serial sections showing that *MtPLT1::GUS* expression is also highest in the NVM (J, arrows), whereas *MtPLT3::GUS* (K) and *MtPLT4::GUS* (L) expression patterns show equal activity in NVM (arrow) and the central part of the NM (arrowhead). Scale bars: 75 µm.

pattern (Fig. 5A,C), *TCS::GUS* activity is equally distributed over the apex of the nodules (Fig. 5H). Longitudinal sections of these nodules show that *TCS::GUS* activity is confined to cells in the central part of the NM (Fig. 7B).

DISCUSSION

Here, we analyzed the expression pattern of *Medicago* orthologs of *Arabidopsis* *PLT1*, *PLT2*, *PLT3* and *BBM/PLT4* during root growth and nodule formation and maintenance in *Medicago*. We examined the effect of their downregulation by RNAi and showed that they act redundantly in *Medicago* root formation, demonstrating their orthology with *AtPLT1–4*. Nodulation-specific downregulation of *MtPLT* genes hampers nodule formation and growth. This is reminiscent of the redundancy in *AtPLT* function in root formation and growth (Galinha et al., 2007). Therefore, we conclude that root developmental programs have been co-opted for nodulation. Interestingly, whereas root growth in *Arabidopsis* is minimally affected in *plt3,plt4* plants (Galinha et al., 2007), nodule growth is

affected in *MtPLT3i,4i* nodules. To seek an explanation we analyzed *MtPLT* expression in *Medicago* RM and NM.

In *Arabidopsis* roots, the highest expression levels of *AtPLT1–4* colocalize in the stem cell niche (Galinha et al., 2007), which is also marked by *AtWOX5* (Sarkar et al., 2007) and *DR5* (Sabatini et al., 1999; Blilou et al., 2005; Petersson et al., 2009) activity. The root expression patterns of the *Medicago* and *Arabidopsis* orthologs are similar, with the exception of the extension of *MtPLT3* and *MtPLT4* expression higher up in the meristem and elongation zone. Therefore, the pattern of *pMtPLT3::GUS* and *pMtPLT4::GUS* in the root might point to a difference in the regulation of these genes between *Medicago* and *Arabidopsis*. In nodules *MtPLT1* and *MtPLT2* are highly expressed in regions located at the periphery of the NM, corresponding to the NVM. The highest auxin response activity and the activation of *MtWOX5::GUS* (Fig. 2B) (Osipova et al., 2012; Roux et al., 2014) coincide with the NVM. These expression patterns indicate that the developmental program directing peripheral tissue formation bears similarities to root developmental programs involving *PLT* genes (Galinha et al., 2007). However, in the absence of a suitable promoter that marks the NVM specifically, the effect of knockdown of *MtPLT* genes could not be tested in the NM periphery.

In addition to the high peripheral NM expression, *MtPLT1* and *MtPLT2* are expressed at lower levels in the central part of the NM, whereas *MtPLT3* and *MtPLT4* expression levels are comparable in both central and peripheral zones of the NM. In conclusion, based on the RM markers *DR5*, *MtWOX5*, *MtPLT1*, *MtPLT2*, *MtPLT3*, *MtPLT4* and *TCS*, distinct gene expression signatures can be distinguished within the NM. One region is at the periphery of the nodule and includes the NVM; here, the gene activity patterns suggest that an auxin/*PLT*-directed root-like developmental program is active at each of the vascular bundle tips. A second domain is marked by high *TCS*, *MtPLT3* and *MtPLT4* activity. Cells within this second domain are centrally positioned within the NM and give rise to the central tissue. We will refer to this latter domain as the nodule central meristem (NCM). Based on our results we

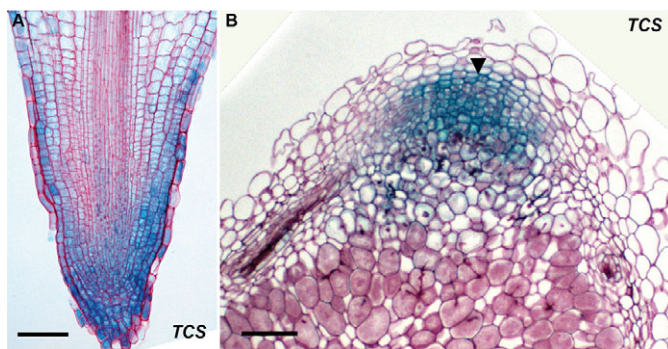


Fig. 7. *TCS::GUS* pattern in *Medicago* root and nodule. (A) *TCS::GUS* stained root shows activity in columella and lateral root cap cells. (B) In nodules, *TCS::GUS* activity is confined to the central region of the NM. Scale bars: 75 µm.

propose that the NM is built up of two adjacent meristems: the NVM and NCM. We predict that the different levels of *MtPLT* transcripts have specific effects in the NVM and NCM.

Whereas the NVM is characterized by a high auxin response, the NCM is characterized by a higher cytokinin and a lower auxin response. The lower level of auxin signaling in the NCM is, however, sufficient to induce the expression of several auxin-responsive genes (Limpens et al., 2013; Breakspear et al., 2015; Roux et al., 2014). The expression of cytokinin signaling and synthesis genes, such as *MtCre1*, *MtARR4* (Gonzalez-Rizzo et al., 2006; Plet et al., 2011) and *MtLOG1* (Mortier et al., 2014), in the NM is in line with our observations on the cytokinin response in the NM. To what extent differences in hormone regimes are instructive in shaping the NVM and the NCM remains to be elucidated. Likewise, whether the colocalization of *TCS*, *MtPLT3* and *MtPLT4* activity in the infection zone is required for the formation of this zone remains to be determined. Despite the differences in expression patterns of *MtPLT1* and *MtPLT2* versus *MtPLT3* and *MtPLT4* in the NM, the phenotypes of *MtPLT1i,2i* and *MtPLT3i,4i* nodules were indistinguishable. This might be due either to the fact that RNAi-mediated knockdown was directed using the *ENOD12* promoter and not under an NVM-specific promoter, or to redundancy in the activity of *MtPLT* genes. Therefore, it remains unclear whether the differences in *MtPLT* activity in the NCM and NVM are instrumental for the formation of functionally distinct meristems. Comparing genes differentially regulated by either set of *MtPLT* genes and analyses of expression patterns of *MtPLT* genes in nodules of *Medicago lin* (Guan et al., 2013; Xiao et al., 2014) and *noot* (Couzigou et al., 2014) mutants, in which the development of nodule vascular bundles and of the NCM are uncoupled, might be informative in this context. Such knowledge might also uncover mechanisms underlying the communication between the NVM and NCM domains that enables proper nodule growth.

Nodules are considered to be modified lateral roots. Like lateral root primordia, nodule primordia are exclusively formed opposite the proto-xylem poles. In *Arabidopsis*, *PLT* genes are involved in lateral root formation (Hofhuis et al., 2013; Tian et al., 2014). Hence, it is conceivable that *Medicago PLT* genes are likewise involved in lateral root formation and have been co-opted by *Rhizobium* for nodule formation. Our phylogenetic analysis indicates that *PLT1/PLT2* and *PLT3/PLT7* gene pairs in *Arabidopsis* and *Medicago* formed through independent gene duplication events. This suggests that, despite the importance of the *PLT1/PLT2* gene pair for root growth in both species (Aida et al., 2004; this study), any putative co-option mechanism for a function in nodulation was independent of the gene duplication event in *Medicago*. For the *PLT3/PLT7* gene pair, in both species the *PLT3* orthologs appear to be expressed in the primary root tip, whereas *PLT7* orthologs are not (Hofhuis et al., 2013; this study; The *Medicago truncatula* Gene Expression Atlas Project). We show the importance of *MtPLT3* for nodulation, which suggests that for this gene too, co-option was independent of the duplication event. *PLT4* and *PLT5* are present in both species as a single gene. It will be interesting to investigate whether *Rhizobium* has also co-opted existing pathways involving the additional *MtPLT5* and *MtPLT7* orthologs for the initiation and outgrowth of nodule primordia, in analogy to *Arabidopsis* lateral root formation (Hofhuis et al., 2013; Vilches-Barro and Maizel, 2015).

Finally, it might be revealing to identify *Rhizobium*-controlled genes involved in regulating the expression of *MtPLT* genes to find out how root developmental programs are recruited to generate nodule primordia, form the NM and its subdomains, and maintain

nodule growth. This knowledge should uncover how *Rhizobium* has co-opted and subsequently modified existing developmental pathways.

MATERIALS AND METHODS

Constructs

DNA fragments of putative promoter regions of *MtPLT* genes (1.5 kb for *MtPLT1*, 1.3 kb for *MtPLT2*, 2.7 kb for *MtPLT3* and 1.1 kb for *MtPLT4*) were generated by PCR using *Medicago* genomic DNA as a template and Phusion high-fidelity DNA polymerase (Finnzymes) and specific primers (supplementary material Table S5). Fragments were cloned into pENTR-D-TOPO (Invitrogen), verified by nucleotide sequence analysis, and recombined into the modified Gateway vector pK7GWIWG2(II)-UBQ10::DsRED-GUS-GFP (Karimi et al., 2002).

DNA of single *MtPLT* genes for RNAi constructs was generated by RT-PCR of cDNA made from *Medicago* nodule RNA using Phusion polymerase and gene-specific primers (supplementary material Table S5). These fragments were used as templates to obtain DNA fragments for double and quadruple RNAi constructs.

The PCR strategy used to obtain these latter fragments is based on the In-Fusion HD Cloning Kit user manual (Clontech Laboratories) and relies on the use of short overlaps to directionally clone multiple fragments by PCR. The strategy is outlined in supplementary material Table S6 and the primers, which map to exonic DNA, are given in supplementary material Table S5. To generate *MtPLT1-MtPLT2* and *MtPLT3-MtPLT4* DNA fragments for double RNAi constructs, the DNA fragments of single genes were diluted 1:500 and used as a template in a first PCR to introduce short overlaps. Subsequently, PCR products were diluted 1:500 and used in a second PCR to create a single amplicon (supplementary material Table S6). This final PCR fragment was cloned into pENTR-D-TOPO and recombined into the Gateway-compatible binary vector pENOD12-pK7GWIWG2(II)-UBQ10::DsRED (Limpens et al., 2004; Ivanov et al., 2012) to create the final RNAi construct.

Similarly, for the quadruple RNAi of *MtPLT* genes, the *MtPLT1-MtPLT2* and *MtPLT3-MtPLT4* PCR fragments generated above were amplified using the primer combinations shown in supplementary material Table S5 to introduce short overlaps. The fragments obtained were diluted and combined in a second PCR to create a single amplicon, which was cloned into pENTR-D-TOPO and subsequently recombined into the Gateway-compatible binary vector pENOD12-pK7GWIWG2(II)-UBQ10::DsRED or in 35S-pK7GWIWG2(II)-UBQ10::DsRED (Limpens et al., 2004; Ivanov et al., 2012).

Hairy root transformation

All constructed binary vectors were introduced into *M. truncatula* A17 through *A. rhizogenes*-mediated transformation as described (Limpens et al., 2004). Plants carrying transgenic roots were grown in perlite for 8 days for root phenotype and for 15 days in the presence of *Sinorhizobium meliloti* 2011 to induce nodules. For each experiment, at least 15 individual roots and nodules were examined. Statistical analyses on nodule numbers were conducted using the Mann-Whitney test for non-normal distributions, under the assumption that nodule formation in two groups of analyzed nodulated roots is independent and ordinal.

Expression analysis and histochemical GUS staining

Plant tissues containing promoter-GUS fusions were incubated at 37°C in 0.1 M NaH₂PO₄-Na₂HPO₄ (pH 7) buffer including 3% sucrose, 0.05 mM EDTA, 0.5 mg/ml X-gluc, 2.5 mM potassium ferrocyanide and potassium ferricyanide. Incubation time varied depending on tissues and different promoter-GUS fusions. GUS-stained roots were cleared using chloral hydrate (Mayer et al., 1991). Whole-mount images of roots were taken with an Axio Imager A1 microscope (Zeiss) supplied with Nomarski optics.

Histological analysis and microscopy

Root tips and nodules were fixed in 5% glutaraldehyde in 0.1 M phosphate buffer (pH 7.2) for 1–2 h under vacuum, then washed with 0.1 M phosphate buffer four times for 15 min each, once with water for 15 min, and

dehydrated for 10 min in 10%, 30%, 50%, 70%, 90% and 100% ethanol, and sequentially embedded in Technovit 7100 (Heraeus Kulzer). Sections were prepared at 5–10 µm using a microtome (RJ2035, Leica), stained either with 0.05% Toluidine Blue (Sigma) or 0.1% Ruthenium Red (Sigma), mounted in Euparal (Carl Roth), and analyzed with a Leica AU5500B microscope equipped with a DFC425c camera (Leica). At least ten GUS-stained nodules from each transformation experiment were sectioned and analyzed. Representative sections are depicted.

RNA *in situ* hybridization

The 15-day-old nodules were fixed with 4% paraformaldehyde mixed with 3% glutaraldehyde in 50 mM phosphate buffer (pH 7.4) and embedded in paraffin (Paraplast X-tra, McCormick Scientific). Nodule sections of 7 µm were prepared by RJ2035 microtome. RNA ISH was conducted according to the Affymetrix user manual for ViewRNA ISH Tissue 2-plex Assay (<http://www.panomics.com/UserDocs>). RNA ISH probe sets were designed and produced by Affymetrix. Each set contains 20 oligonucleotide probes, each consisting of a target-specific region and a unique sequence upon which signal amplification is built. Probe sets for *MtPLT1* covered the region 122–1163 nt (1569 nt), for *MtPLT2* the region 317–1289 nt (1632 nt), for *MtPLT3* the region 123–1150 nt (1545 nt) and for *MtPLT4* the region 586–1529 nt (2070 nt) of the full-length mRNAs.

Slides were analyzed with an AU5500B microscope equipped with a DFC425c camera (both Leica).

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Competing interests

The authors declare no competing or financial interests.

Author contributions

H.J.F., O.K. and R.H. developed the approach; H.J.F., T.T.X., O.K. and X.W. performed experiments; H.J.F., O.K., T.T.X., B.S., T.B. and R.H. edited the manuscript prior to submission.

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Supplementary material

Supplementary material available online at <http://dev.biologists.org/lookup/suppl/doi:10.1242/dev.120774/-/DC1>

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